DALNET ACQUISITIONS AND SERIALS CONTROL STANDARDS COMMITTEE Minutes - October 29, 1993

Present: B. Heath, A. Iveson, H. Ma, A. Sargent, C. Wecker

Absent: J. Gilbert, M. Thomann, K. Zinterhofer

1. NOTIS Users Group Meeting (NUGM) Report

- C. Wecker reported on the Acquisitions and Serials Special Interest Group meetings she attended at the NUGM earlier in October, including:
 - .A four person NOTIS Users Council will be used to provide communication to NOTIS from the various Special Interest Groups (SIGs) Each member of the Council represents six SIGs. Future input from the SIGs should be more "even" since it will be channeled through these four people. This structure will replace the current enhancement ballots. To solicit input and a feeling of "priority order" from the SIGs, representatives are asking: 1. What are the most critical needs? 2. What parts of the System work well? 3. Which parts do not work well? The Acquisitions SIG solicited input on this during its SIG meeting. Its findings are attached to these minutes along with a description of the Council and its members. Joyce McDonough is the representative for both the Acquisitions and Serials SIG. People can send their input to her directly at the given address. The Users Council will be meeting with NOTIS on December 17th; input should go the appropriate Council member by December 10.
 - .The Acquisitions SIG is going to request a change in its ALA meeting time to Tuesday 10:30-12:30.
 - Even though there is now a Serials-related ListServ (NOTISSER), the Serials SIG decided to maintain usage of NOTISACQ for official Serials SIG business (e.g. minutes, announcements). Official messages will not be cross-posted on NOTISSER.
 - .Libraries using LSER (CheckMARC) indicate problems with multiple locations and copies when all copies are not received simultaneously.
 - .The topics of greatest interest at the NUGM "Ask the Experts" session were lser, organization, and order purges.
 - .Northwestern has been purging its order file and producing a microfiche with the purged records. They report that staff consult this fiche weekly.

DALNET Acquisitions Standards Committee Minutes - Page 2

2. QuikReports

- C. Wecker reported that several of the Acquisitions QuikReports do not work yet. NOTIS reports that the next Release of QuikReports (1.1) should fix them. Improved documentation has also been developed and will be sent to QuikReports sites. Several people have sent to C. Wecker lists of desired reports, needed improvements, and the "preferred" production frequency. Those who have not should do so soon.
- 3. Order Purge: C. Wecker reported that she informed L. Bugg of the Committee's desire to to have this program run, when possible. Oakland University and Oakland County Law Library are particularly interested in this.

4. May 1994 Acquistions and Serials Control Users Meeting

A. Iveson reported that she has reserved several library rooms (both for the whole group as well as for possible breakout sessions) for the meeting to be held on May 5 at Oakland University. She is still awaiting confirmation of the "Oakland Room" in the University Center for lunch. The only charge to Meeting attendees will be for lunch. Committee members agreed to cover the cost for morning coffee.

Oakland University Library staff will be responsible for designing the Meeting announcement (which will include a map) and collecting registration forms and monies. The announcement will be finalized by February 15 for mailing to libraries by the end of March.

The group brainstormed on topics for the meeting. There seems to be more than enough to warrant a full-day meeting. The following were topics that seemed appropriate either for discussion/presentation to the full group or at breakout sessions:

- .claiming
- .binding
- .standards for MARC Holdings and "Enum/Chron" fields
- .how libraries can/are using reports (both QuikReports and SAS reports)
- .lser (including a demonstration)
- .receipt of government documents

Because not all libraries are paying on the system, it might be more appropriate to have payment-related discussion, including such things as fiscal year close, be part of a breakout session. DALNET ACQUISITIONS AND SERIALS CONTROL STANDARDS COMMITTEE Minutes - page 3

4. May 1994 Acquisitions and Serials Control Users Meeting (continued)

Two other topics -- use of student assistants and workflow -- could stand on their own or be included in the different topics listed above.

There will also be a time period for "Questions and Answers" which can cover questions brought up from the audience or sent in beforehand as part of the registration form.

A tour of Oakland's Technical Services area highlighting Acquistions/Serials workflow will be offered during the second half of the lunch hour.

A more detailed agenda for this meeting will be developed at the next Committee meeting.

5. The next meeting will be held at 9:30 on Friday, December 3 in C. Wecker's office (Room 451). Following this meeting, the Committee will have its first annual Holiday Luncheon at Shin-Shin's in Windsor.

Notes by Charlene Wecker October 29, 1993