University of Detroit Mercy 15-Minute Horizon Tour Thursday, October 1, 1998 Wayne State University, David Adamany UGL, Dean's Conference Room

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1. Horizon modules in production for UDM

Acquisitions
Cataloging
Serials Control and Check-in
Circulation
WebPac (v. 1.2)

Yet to come ... WebPac 1.3 (with patron empowerment), RSS, NetPublisher, ReportSmith

- 2. Configuring Horizon to be the system you want it to be ...
- 3. Extra-good Horizon features
- 4. Ad Hoc Statistics Reports (see back of page for list/description)
- 5. Circulation features and functionality

Patron record format Check-out/check-in "All items out" display Placing requests on materials checked-out to other borrowers

6. WebPac searching

Keyword and browse searching
Advanced mode searching
Internet resource links from bibliographic records

Horizon Ad Hoc Statistics Reports

1. Lists as Reports

Many of the Horizon tables can be used to create basic reports. Included in this category are:

Budget: Acquisitions budget summary, including the amount on order, spent, available, and unspent.

Collection: Information on the total number of items that belong to each collection.

Borrower: Information on the number of borrowers in each category (students, etc.)

Fee Payment: Information on payment transaction history for each borrower, linked to location and the staff member who conducted the transactions.

2. Reports on Daily Transactions

Circulation Details: Circulation stats on items by call numbers and collections.

Cash Management: \$\$ collected at the Circulation Desk, fines forgiven, etc. - by operator and location

Overview: Summary of library activity transactions (staff services only!)

3. Reports on Monthly Transactions

Acquisitions Details: Number of materials ordered, received; financial information.

Circulation Details: Circulation stats on items by call numbers and collections.

Cash Management: \$\$ collected at the Circulation Desk, etc.

Monthly Activity Report by Day of Week

Monthly Activity Report by Hour

Monthly Overview: Summary of library activity transactions (staff services only!)

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