



Thank you in advance for taking the time to provide the following information about your research request. It is Institutional Research's goal to provide you with timely and useful research-based knowledge. By identifying research goals and related information in this initial project planning phase, we are confident that we will be able to meet your research needs.

Name Amy Baker Contact No. Department/Discipline Financial Services Campus/Site DO E-mail ajbaker@oaklandcc.edu

Provide the project goals and/or research question you would like to answer. Please provide as much detail as possible.

Please complete the questionnaire from Merritt Research Services (included). There is no deadline listed on the request from Merritt.

Does this project support a strategic goal of the college (please check below):

- Offer quality academic programs
Promote student success
Increase student involvement
Expand community engagement
Optimize use of resources

Does this project support your campus academic master plan or other initiative? If so, how? Please provide as much detail as possible.

Is this work aligned with a college committee's work? If yes, please specify which one(s).

Is this research request collegewide or campus specific?

- Collegewide Campus specific

If campus specific, which one?

- Auburn Hills District Office Highland Lakes
 Orchard Ridge Royal Oak Southfield

What is your tentative timeline? *Please provide a specific date, or an estimate such as one month, two weeks, etc.*
Tentative timeline is due November 15, 2013 (one month)

How will the results be used? *Please be as specific as possible.*

Results are used to provide municipal bond credit information to investment professionals.

If there are related documents to support this research request (e.g., meeting minutes, etc.), please attach and send them to ncshower@oaklandcc.edu after submitting this request. *Please provide below the title and a brief description of document(s) that will be sent.*

SUBMIT REQUEST

CLEAR REQUEST

Thank you for your research request submission. You will be contacted within 48 hours to discuss your project in more detail. If you have additional questions or comments, please contact Nancy Showers, Director of Institutional Research, at ext. 4731.

1 October, 2013

Oakland Community College
Gail S. Pitts, Controller
George A. Bee Administration Center
2480 Opdyke Rd
Bloomfield Hills, MI 48304-2266

Dear Ms. Pitts:

Hello, we are Merritt Research Services. Since 1986, we have provided municipal bond credit information to a wide variety of investment professionals - credit research analysts, investment bankers, underwriters, traders, portfolio managers, rating agencies and accountants, including some of the largest money managers in the nation. As such, we would like to request your assistance in updating our records.

Our clients maintain ongoing surveillance over bonds held in their investment portfolios. Among the nation's largest purchasers of new and secondary market higher education bonds, they believe obtaining current financial information is vital to the bond valuation process. This is why we are requesting your 2013 audited financial statements and supplemental information. For your convenience, we have included a brief survey along with a set of definitions to assist you in clarifying operational figures. Please send the above documents electronically to Infocenter@merrittresearch.com or to the following address:

Merritt Research Services, LLC
Attention: Corporate Information Center
1212 Dina Ct.
Hiawatha, IA 52233-4706

If the Oakland Community College 2013 audit has not yet been completed, or we are misdirecting this request, please let me know. We thank you in advance for your time, effort and consideration. If you have any questions, please feel free to contact us at (877) 861-MUNI or electronically, at infocenter@merrittresearch.com.

Sincerely,

Carrie A. Benjamin

Financial Statement Analyst
C4195818-1

RECEIVED

OCT 07 2013

FINANCIAL SERVICES

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Oakland Community College

C4195818
MI

Fax to: Corporate Information Center @ (319) 861-5500.

Or mail to the Corporate Information Center at the address below.

Please enter as many operating statistics as are available.

	Fall 2013	Fall 2012	Fall 2011	Fall 2010
Headcount				
Full-Time Undergraduate Headcount	8058 ✓	86841 ✓	9629 ✓	10183 ✓
Part-Time Undergraduate Headcount	18560 ✓	18841 ✓	19633 ✓	18801 ✓
Undergraduate Headcount	26618 ✓	27503 ✓	29262 ✓	28984 ✓
Full-Time Graduate Headcount	—	—	—	—
Part-Time Graduate Headcount	—	—	—	—
Graduate Headcount	—	—	—	—
Professional Headcount	—	—	—	—
Full-Time Students Headcount	—	—	—	—
Part-Time Students Headcount	—	—	—	—
Total Headcount	26618	27503	29262	28984 ✓
FTE Students				
Undergraduate FTE	18857	19574	21032	21040
Graduate FTE	—	—	—	—
Professional FTE	—	—	—	—
Total Full-Time Equivalent Students	18857	19574	21032	21040
In-State FTE	18428	19062	20450	20416
Out-of-State FTE	415	488	555	585
Freshman Admission Information				
Applications Rcvd	9396	10013	9759	9474
Acceptances	9396	10013	9759	9474
Matriculants	3302	3507	3667	3535
Transfer Admissions Information				
Applications Rcvd	3967	4648	4714	4584
Acceptances	3967	4648	4714	4584
Matriculants	1227	1355	1481	1387
Undergrad Admissions Information				
Applications Rcvd	14138	15338	15084	14729
Acceptances	14138	15338	15084	14729
Matriculants	4975	5240	5503	5280
Graduate Admissions Information				
Applications Rcvd	—	—	—	—
Acceptances	—	—	—	—
Matriculants	—	—	—	—

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Fall 13 Fall 12 Fall 11 Fall 10

Student Characteristics				
Average SAT Score	_____	_____	_____	_____
Average ACT Score	_____	_____	_____	_____
Retention Rate	46%	41%	44%	50%
Graduation Rate (within 4 yrs)	100%	4%	40%	5%
Graduation Rate (within 5 yrs)	150%	11%	12%	12%
Pct In-State Students				
Faculty				
Full-Time Faculty	246	252	249	251
Part-Time Faculty	1226	988	1329	1080
Full-Time Faculty Equivalents	654	581	692	611
Pct Tenured	N/A	N/A	N/A	N/A
Pct Holding Doctorates				
Student Charges (Please Use Numbers Representing the Academic Year for the Student Charges Section.)				
Tuition: Resident In District FT	2362	2212	2071	2071
Tuition: Non-Resident Out-of-District	4243	3830	3457	3457
Room & Board (20 meals)	_____	_____	_____	_____
Other Charges	**	**	*	**
Total Student Charges - Resident	N/A	N/A	N/A	N/A
Total Student Charges - Non-Resident				

IPEDS

IPEDS

Maximum Debt Service: _____ Maximum Debt Service Year: _____ Resolution-Based Debt Srv Covg: _____

Preparer's Name: _____

Preparer's Phone #: _____

Thank You!

OUT OF STATE 5925 5345 4822 4822
 * TUITION INCLUDES REGISTRATION & TECHNOLOGY FEES
 ** COURSE fees vary by course.

Utilization Definitions

Please Fill-In All Answers in Whole Numbers

Please Use Fall Numbers

- Full-Time Undergraduate Headcount** is the number of full-time undergraduate students enrolled in the college.
- Part-Time Undergraduate Headcount** is the number of part-time undergraduate students enrolled in the college.
- Undergraduate Headcount** is the total number of undergraduate students enrolled in the college.
- Full-Time Graduate Headcount** is the number of full-time graduate students enrolled in the college.
- Part-Time Graduate Headcount** is the number of part-time graduate students enrolled in the college.
- Graduate Headcount** is the total number of graduate students enrolled in the college.
- Professional Headcount** is the number of students enrolled in professional programs at the college.
- Full-Time Students Headcount** is the number of full-time students enrolled in the college.
- Part-Time Students Headcount** is the number of part-time students enrolled in the college.
- Total Headcount** is the sum of part-time and full-time students enrolled in the college.
- Undergraduate FTE** is the number of full-time equivalent students in undergraduate programs at the college.
- Graduate FTE** is the number of full-time equivalent students in a graduate program at the college.
- Professional FTE** is the number of full-time equivalent students in a professional program at the college.
- Total Full-Time Equivalent Students** is the total number of students enrolled on a full-time equivalent basis.
- In-State FTE** is the number of full-time equivalent in state students
- Out-of-State FTE** is the number of full-time equivalent out-of-state students
- Freshman Applications Received** is the number of applications received during the year for enrollment.
- Freshman Acceptances** is the number of applicants that were accepted into the college.
- Freshman Matriculants** is the number of students enrolled.
- Transfer Applications Received** is the number of transfer applications received in the year for enrollment.
- Transfer Acceptances** is the number of transfer applicants that were accepted into the college.
- Transfer Matriculants** is the number of transfer students enrolled.
- Undergrad Applications Received** is the total number of undergraduate applications received in the year for enrollment.
- Undergrad Acceptances** is the total number of undergraduate applicants that were accepted into the college.
- Undergrad Matriculants** is the total number of undergraduate students enrolled.
- Graduate Applications Received** is the number of graduate applications received during the year for enrollment.
- Graduate Acceptances** is the number of graduate applicants that were accepted into the college.
- Graduate Matriculants** is the number of graduate students enrolled.
- Average SAT Score** is the average number received on the SAT test for all entering freshmen (include all three sections for a max of 2400)
- Average ACT Score** is the average number received on the ACT test for all entering freshmen.
- Retention Rate** is the percentage of freshman returning for their sophomore year.
- Graduation Rate (within 4 yrs)** is the percentage of students graduating within 4 years.
- Graduation Rate (within 5 yrs)** is the percentage of students graduating within 5 years.
- Percent In-State Students** is the percentage of all students who are residents of the state where the college is.
- Full-Time Faculty** is the number of full-time faculty employed by college.
- Part-Time Faculty** is the number of part-time faculty employed by college.
- Full-Time Faculty Equivalents** is the number of full-time equivalent faculty employed by the college.
- Percent Tenured** is the percentage of faculty with tenure.
- Percent Holding Doctorates** is the percentage of faculty holding Doctorates.
- Tuition: Resident** is the tuition charge for residents of the state in which the college is established.
- Tuition: Non-Resident** is the tuition charge for students who are non-residents of the state in which the college is established.
- Room & Board (20 meals)** is the charge for Room and Board including the charge to students for 20 meals.
- Other Charges** are charges to students that are not included in tuition or room and board.
- Total Student Charges – Resident** are the total charges incurred by resident students.
- Total Student Charges – Non-Resident** are the total charges incurred by non-resident students.
- Maximum Debt Service** is the maximum amount of principal and interest to be paid in one year on all outstanding long term debt. If the Maximum amount has already been paid, record the next greatest Debt Service yet to be paid.
- Maximum Debt Service Year** is the year in which the maximum amount of principal and interest paid occurs. If the year has passed, record the year in which the next greatest debt service occurs. The year should correspond to the amount specified in the Maximum Debt Service field.
- Resolution-Based Debt Service Coverage** Current debt service coverage as defined by the master trust indenture.

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```

                                applicant admit status by term
* Statement Builder save script

If Not(IsDialog(Query)) Then
  Script 'query\querydlg.wis'
  If Not(IsDialog(Query)) Then
    MessageBox 'Unable to load Query builder','Query', MB_ICONHAND|MB_OK
  EndScript
EndIf
EndIf
If IsShown(Query) Then
  If Version >= "4.1.1" Then
    Query.Verb.Text = `LIST`
  Else DialogBox Select Query,Verb,`LIST`
Else Query.Verb=`LIST`
Query.File=`APPLICATIONS`
Query.Items = `WITH APPL.START.TERM = "2004/FA"`
Query.Sort = `
Query.Output = `APPL.LAST.NAME APPL.FIRST.NAME APPL.MIDDLE.NAME APPL.ADMIT.STATUS
APPL.START.TERM APPL.GENDER APPL.APPLICANT`
Query.Heading=`
Query.Footing=`
Query.GrandTotal=`
Query.HdrSup=0
Query.DetSup=0
Query.ColSup=0
Query.IdSup=0
Query.OutputTo=`PC`
Query.Before=`
Query.After=`
If Not(IsDialog(PCInfo)) Then Script 'query\pcinfo',1
PCInfo.PCFile= I:\External Reporting\Survey Data\2004-05 data\applicant04.txt`
PCInfo_App=`None`
PCInfo_As=`Comma Quoted Values`
PCInfo_Extra=`
PCAdvanced.Timeout=100
PCAdvanced.Retries=3
PCAdvanced.Mode=`Reformat`
PCAdvanced.Append=0
PCAdvanced.NumberConversion=0
PCAdvanced.ExplodeValues=1
PCAdvanced.RepeatValues=1
PCAdvanced.UseFormattingInformation=0
PCAdvanced.LeftJustifiedIsText=0
PCAdvanced.RightJustifiedIsNumeric=0
If Version >= '4.2.0' Then
PCInfo.FileUse=`CreateOnly`
EndIf
If IsShown(Query) Then
  Library `query\query`
  EnableOutputOptions
Else Script `query\query`,1

```

```

                                applicant SAVE LIST by term
* Statement Builder save script

If Not(IsDialog(Query)) Then
  Script 'query\querydlg.wis'
  If Not(IsDialog(Query)) Then
    MessageBox 'Unable to load Query builder','Query', MB_ICONHAND|MB_OK
  EndScript
EndIf
EndIf
If IsShown(Query) Then
  If Version >= "4.1.1" Then
    Query.Verb.Text = `SELECT`
  Else DialogBox Select Query,Verb,`SELECT`
Else Query.Verb=`SELECT`
Query.File=`APPLICATIONS`
Query.Items = `WITH APPL.START.TERM = "2004/FA"`
Query.Sort = `
Query.Output = `SAVING UNIQUE APPL.APPLICANT`
Query.Heading=`
Query.Footing=`
Query.GrandTotal=`
Query.HdrSup=0
Query.DetSup=0
Query.ColSup=0
Query.IdSup=0
Query.OutputTo=`Screen`
Query.Before=`
Query.After=`SAVE.LIST FALL04APPLICANTS`
If IsShown(Query) Then
  Library `query\query`
  EnableOutputOptions
Else Script `query\query`,1

```